



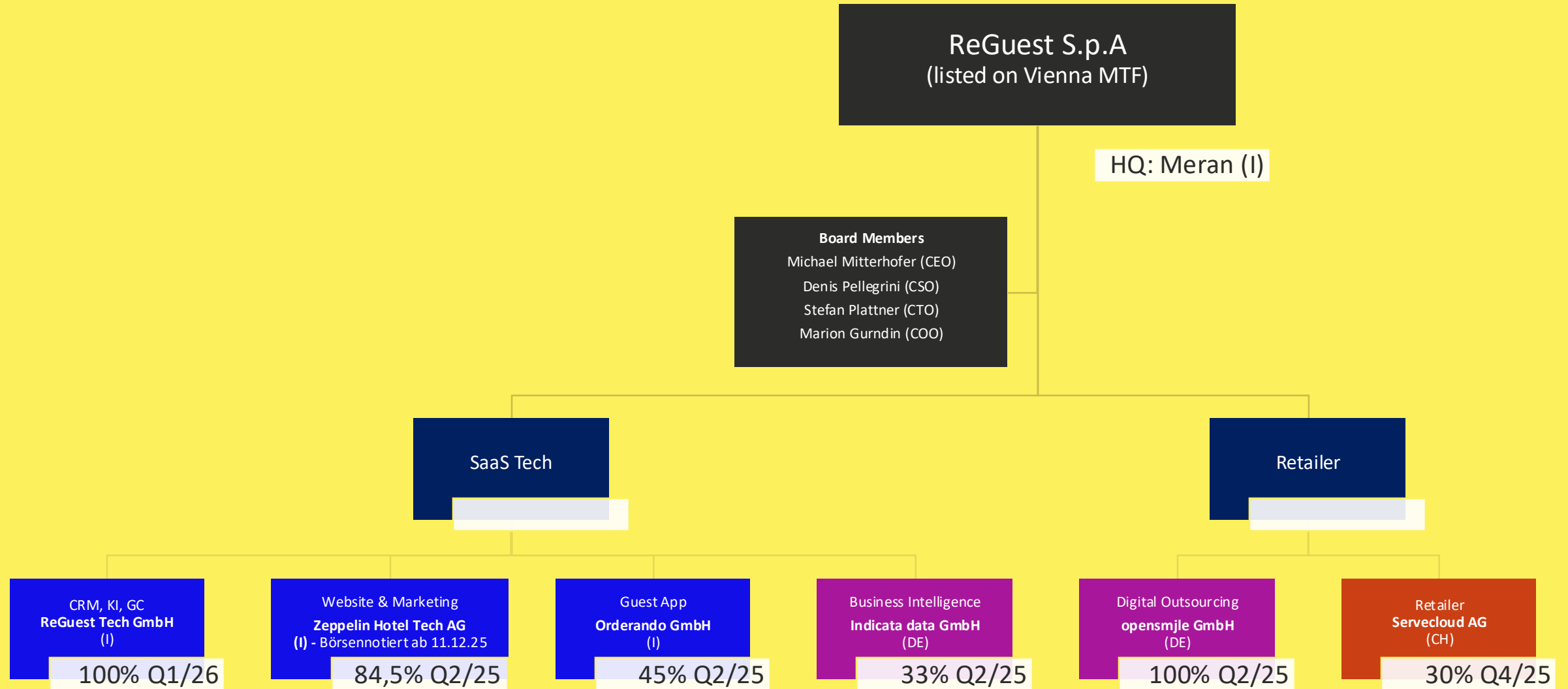
ReGuest S.p.A

Shareholder Information

13.11.2025

Overview ReGuest S.p.A

RE : GUEST



This paper contains actual and planned corporate and revenue structure by November 2025 of ReGuest S.p.A.

COMPANIES

Current companies

Holding company

- ReGuest S.p.A., Merano (I), listed on Vienna MTF Stock Exchange direct market plus (Tax 26%)

Majority owned subsidiary

- 84,5% Zeppelin Hotel Tech S.p.A, Merano (I) (Tax* 26%)
 - 51% Servecloud Digital AG, Hergiswil (CH) (Tax* 13.6%)
- 100% opensmjle GmbH, Köln (DE) (Tax* 31%)

Associate

- 30% Servecloud Digital AG, Hergiswil (CH) (Tax* 13,6%)
- 45% Orderando GmbH, Merano (I) (Tax* 26%)
- 33% Indicate Data GmbH, Offenburg (DE) (Tax* -31%)

Planned companies majority owned subsidiaries

Various SaaS-companies and Retailer in UK (Tax 25%), Germany (Tax* 26%), Austria (Tax* 23%), Italy (Tax 26*%) and Netherlands (Tax* up to 25,8%)

* represents the company's notional tax rate, comprising the notional corporate income tax and, where applicable under law, the notional trade tax.

** Please note that taxes at the shareholder level (e.g. on dividends or capital gains) are not reflected in the calculated tax rates shown above.

Revenue of current existing companies

RE : GUEST

Majority on the books			2025	2026	2027	2028	2029
full consolidated		Revenues	8.806.318,31 €	15.852.915,02 €	21.054.685,02 €	28.698.915,08 €	37.098.954,68 €
		Revenues Intercompany	-1.995.475,97 €	-3.902.281,71 €	-6.364.960,14 €	-9.184.490,28 €	-12.393.187,75 €
		Revenue consolidated	6.810.842,34 €	11.950.633,31 €	14.689.724,88 €	19.514.424,80 €	24.705.766,93 €
		EBITDA	2.135.427,81 €	3.637.293,84 €	6.014.277,68 €	10.759.545,25 €	16.398.634,29 €
		EBT	1.197.094,31 €	2.440.894,84 €	4.534.996,68 €	8.933.637,25 €	14.188.731,29 €

On the Books Total			2025	2026	2027	2028	2029
		EBT	1.197.094,31 €	5.382.726,62 €	8.680.518,44 €	13.800.472,65 €	19.696.608,25 €
		Taxes	-11.242,36 €	-696.088,04 €	-1.378.310,18 €	-2.636.308,21 €	-4.119.915,99 €
		EAT	1.185.851,94 €	4.686.638,57 €	7.302.208,26 €	11.164.164,44 €	15.576.692,26 €
		dividend	1.185.505,73 €	3.732.782,09 €	5.746.553,25 €	8.769.031,73 €	12.293.965,82 €
		Income subsidiaries & associates	1.185.376,48 €	2.381.700,16 €	3.707.232,69 €	6.141.100,07 €	9.088.234,90 €

Revenue of existing and planned companies

RE : GUEST

Majority Total (incl. planned)			2025	2026	2027	2028	2029
full consolidated		Revenues	8.806.318,31 €	23.027.915,02 €	40.869.685,02 €	51.192.165,08 €	62.602.767,18 €
		Revenues Intercompany	-1.995.475,97 €	-3.902.281,71 €	-6.364.960,14 €	-9.184.490,28 €	-12.393.187,75 €
		Revenue consolidated	6.810.842,34 €	19.125.633,31 €	34.504.724,88 €	42.007.674,80 €	50.209.579,43 €
		EBITDA	2.135.427,81 €	5.057.293,84 €	10.101.777,68 €	15.289.145,25 €	21.399.441,79 €
		EBT	1.197.094,31 €	3.738.394,84 €	8.235.196,68 €	13.033.872,25 €	18.715.412,54 €

Income together with ReGuest Investments							
ReGuest S.p.A current and planned			2025	2026	2027	2028	2029
		EBT	1.197.094,31 €	6.680.226,62 €	12.380.718,44 €	17.900.707,65 €	24.223.289,50 €
		Taxes	-11.242,36 €	-1.078.843,04 €	-2.411.930,18 €	-3.780.949,21 €	-5.383.305,32 €
		EAT	1.185.851,94 €	5.601.383,57 €	9.968.788,26 €	14.119.758,44 €	18.839.984,18 €
		dividend	1.185.505,73 €	4.373.103,59 €	7.613.159,25 €	10.837.947,53 €	14.578.270,17 €
		Income subsidiaries & associates	1.185.376,48 €	2.921.714,74 €	5.137.748,49 €	7.726.376,10 €	10.836.003,86 €

* The minority interests and their results were consolidated using the equity method

** The line item "Income from subsidiaries and associates" represents 100% of the respective results.



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Yellow World Of
RE:QUEST**